

Bahana TCW Morning Coffee

12 February, 2024

Sources: Bloomberg and Bahana TCW IM - Research

Salam Investasi

IHSG turun sebesar -0,17% (-1,57% mom; -0,51% ytd) ke level 7.235,15. Pemberat laju indeks disebabkan oleh sektor barang baku dan infrastruktur. Sedangkan dalam level saham, pemberat bobot indeks disebabkan oleh BREN (-3,57%), TPIA (-4,15%), dan KLBF (-2,91%). Investor asing tercatat melakukan net buy sebesar Rp1,43tn (Rp4,05tn mtd; Rp12,38tn ytd). Yield obligasi pemerintah 10 tahun naik 1,10bps menjadi 6,72% (1,30bps mtd; 16,70bps ytd). Kurs Spot Rupiah terapresiasi sebesar 0,60% ke level 15.635/USD.

Commodity Price

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|---------|---------|---------|
| Oil (USD/bbl) | 76.48 | (0.47) | 5.24 | (4.06) | 6.76 |
| Coal (USD/MT) | 120.60 | 0.00 | (11.09) | (46.52) | (17.62) |
| Nickel (USD/MT) | 15,921.00 | (0.54) | (2.25) | (45.37) | (4.11) |
| Gold (USD/OZ) | 2,025.50 | 0.06 | (0.23) | 9.28 | (1.83) |
| Tin (USD/MT) | 26,341.08 | (1.16) | 6.39 | (3.41) | 4.24 |
| CPO (MYR/MT - CIF) | 3,920.00 | 0.18 | 6.18 | 2.36 | 7.05 |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|---|-----------|------------|--------|--------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 52,233.62 | 0.02 | 0.62 | 6.45 | 0.40 |
| Bahana Obligasi Ganeshia Kelas G | 4,243.38 | 0.01 | 0.37 | 3.54 | 0.43 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,735.78 | 0.04 | 0.38 | 4.49 | (0.01) |
| Makara Prima Kelas G | 3,171.40 | 0.00 | 0.25 | 3.44 | 0.31 |
| Bahana MES Syariah Fund Kelas G | 1,492.74 | 0.03 | 0.25 | 4.42 | 0.17 |
| PTS Generasi Gemilang | 1,427.77 | 0.12 | 0.38 | 4.96 | 0.22 |
| Equity | | | | | |
| Bahana Primavera Plus | 12,947.13 | (0.18) | (1.60) | (8.46) | (0.17) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,911.58 | 0.14 | 0.32 | 0.64 | 1.79 |
| Dana Ekuitas Prima | 3,764.00 | 0.29 | 1.14 | (6.66) | 2.58 |
| Bahana Trailblazer Fund | 814.11 | 0.16 | (0.13) | (1.00) | 0.58 |
| Bahana Primavera 99 Kelas S | 1,326.36 | 0.19 | 0.97 | 5.04 | 3.01 |
| Bahana Icon Syariah Kelas G | 824.19 | (0.59) | (0.99) | (2.84) | (0.69) |
| Bahana USD Global Sharia Equities | 1.39 | 0.05 | 4.72 | 16.58 | 3.19 |
| Bahana US Opportunities Sharia | 0.90 | 0.55 | 4.50 | 5.12 | 2.14 |
| Bahana Global Healthcare Sharia USD Equity Fund | 1.08 | (0.14) | 1.70 | 5.70 | 2.83 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 5,868.59 | (0.18) | (2.28) | (7.36) | (2.21) |
| Bahana Quant Strategy | 1,243.33 | (0.09) | (0.97) | (0.55) | (0.62) |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,789.57 | 0.01 | 0.38 | 3.82 | 0.46 |
| Bahana Likuid Syariah Kelas S | 1,574.90 | 0.01 | 0.57 | 4.58 | 0.67 |
| Bahana Likuid USD | 0.9300 | 0.01 | 0.29 | 2.64 | 0.35 |
| Bahana Likuid Plus | 1,366.21 | 0.02 | 0.50 | 4.66 | 0.61 |
| ETF | | | | | |
| Bahana Bisnis 27 | 623.50 | 0.30 | 0.80 | 7.63 | 2.33 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

7-Feb-24

Informasi yang terdapat pada dokumen ini disiapkan oleh PT Bahana TCW Investment Management hanya untuk kebutuhan informasi dan bukan merupakan suatu bentuk penawaran untuk membeli atau permintaan untuk menjual, ataupun suatu nasihat investasi. Informasi yang terdapat pada dokumen ini tidak dapat disalin, diproduksi ulang atau disebarluaskan kembali tanpa persetujuan tertulis dari PT Bahana TCW Investment Management. PT Bahana TCW Investment Management tidak bertanggung jawab atas kerugian, baik langsung maupun tidak langsung, yang timbul dari penggunaan atau ketergantungan pada dokumen ini. PT Bahana TCW Investment Management berizin dan diawasi oleh Otoritas Jasa Keuangan (OJK).

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JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BMRI | 1.46 | BREN | (3.57) |
| BBCA | 0.78 | TPIA | (4.15) |
| ASII | 1.43 | KLBF | (2.91) |
| BBRI | 0.43 | CPIN | (2.69) |
| AMRT | 1.15 | TOWR | (3.30) |

Index Performance

| Net Foreign Flow | 1d | qtd | ytd | |
|------------------------|------------|----------|----------|---------|
| Indonesian Equity (bn) | 1,428.3 | 12,375.5 | 12,375.5 | |
| Indonesian Bonds (tn) | (2.33) | 0.26 | 0.26 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 7,235.15 | -0.17 | (0.52) | 4.25 |
| IDX30 (Equity) | 499.60 | 0.35 | 0.89 | 0.09 |
| LQ45 (Equity) | 983.14 | 0.26 | 1.29 | 2.52 |
| ISSI (Equity) | 210.16 | -0.52 | (1.17) | (1.78) |
| BINDO (Bonds) | 492.51 | 0.00 | 0.63 | 7.27 |
| HSI (HK) | 15,746.58 | -0.83 | (7.63) | (25.69) |
| SHCOMP (CH) | 2,865.90 | 1.28 | (3.67) | (12.37) |
| NIKKEI (JP) | 36,897.42 | 0.09 | 10.26 | 33.34 |
| Dow Jones (US) | 38,671.69 | -0.14 | 2.61 | 14.18 |
| S&P 500 (US) | 5,026.61 | 0.57 | 5.38 | 22.89 |
| FTSE 100 (UK) | 7,572.58 | (0.30) | -2.08 | -3.93 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Ytd Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0101 | 4/15/2029 | 4.20 | (0.10) | (0.03) |
| FR0100 | 2/15/2034 | 7.23 | 0.05 | (0.05) |
| FR0098 | 6/15/2038 | 8.89 | (0.01) | (0.07) |
| FR0097 | 6/15/2043 | 10.41 | (0.07) | (0.06) |
| FR0089 | 8/15/2051 | 12.24 | (0.07) | (0.27) |
| INDON30(USD) | 3/12/2033 | 8.19 | (0.19) | (0.33) |
| INDON50(USD) | 1/11/2053 | 14.22 | 0.17 | (0.37) |

Economic Data

| | %mom | %ytd | %yoy |
|------------------------------|--------|--------|------|
| Inflation, Jan-24, 2.57% | 0.04 | 0.04 | 2.57 |
| Fx Rsrvs, Jan-24, USD145.1Bn | (0.89) | (0.89) | 4.09 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 6.00 | 5.75 | 0.25 |
| ATD 1M | 5.25 | 5.25 | 0.00 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 15,635.00 | (0.60) | (1.52) |
| EUR/IDR | 16,857.25 | (0.31) | 1.09 |
| AUD/IDR | 10,169.79 | (0.51) | 3.29 |
| SGD/IDR | 11,616.37 | (0.65) | 0.52 |
| HKD/IDR | 1,999.45 | (0.63) | (1.41) |
| JPY/IDR | 104.67 | (1.16) | 4.00 |